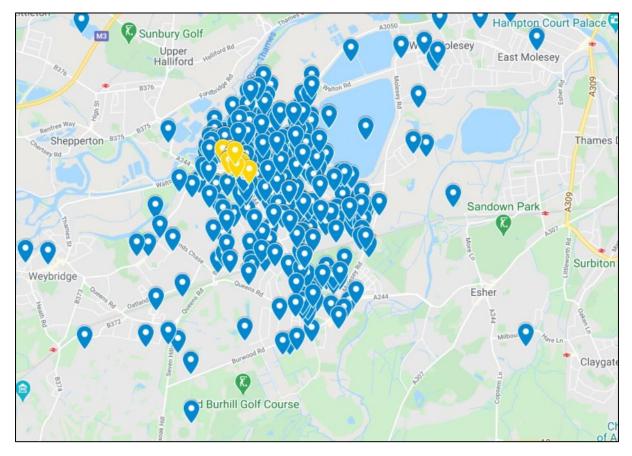
2020 High Street Temporary Partial Pedestrianisation Survey Results

594 respondents are residents' shoppers (95.5%*) and 28 (4.5%*) are businesses.

I feel that is a fair reflection based on how many businesses there are in the High Street, how many overall in central Walton, how many are voids/closed and how many would be controlled at Head Office.

Respondents Map



Https://www.google.com/maps/d/edit?mid=1Xru6OW3Fzcy3mcnNmB0HmKVHVFVUyRJc&usp=sharing

Google Maps does not duplicate postcodes, this map represents 574 resident responses and 26 business responses where respondents have provided such information in the survey.

RESIDENTS Analysis:

30% (165) of residents who answered question 7 (554, 68 skipped not to reply) 'Do NOT want the closure', the remaining **70%** (390) have supported closure in one form or another.

Pre COVID 48% of respondents visited Walton weekly, 31% daily, 10% fortnightly and the remaining 11% less regularly.

53% (305) of residents who answered question 4 (572, 50 skipped not to reply) say the change "would NOT change their current likelihood of visiting", 10% say "less likely to visit" (55 respondents) and the remaining 37% (212 respondents) say "it would increase their visits". The spread by postcode is shown at the end of this report.

I believe it is the correlation of these two questions and the comments from question 7 - mainly about traffic chaos and a real lack of shops on the high street /number of voids in the town as not interesting enough to make the gain worth the pain - that should/will drive our conclusions and decisions.

97% of resident respondents would NOT be affected by the loss of the disabled bays outside Subway.

91% said they would not be affected by the Buses being re-routed, however 9% (53) respondents said they would and the reasons for this are: 25% re-routing will cause more congestion on their local road, 21% are bus users, 12% mentioned Winchester Road or Churchfield Road directly in their comment, 9% said they would experience longer journey times and 9% they would have further to walk to find a bus stop, 6% said traffic was already terrible and would be made worse, 2% cited increased noise from buses and 2% asked about the impact on school buses who use High Street in Term Time.

70% of respondents said the benefit of the T.P.P.P would improve the look of the High Street, 57% saw more regular events as a benefit and 50% improved safety. 28% made "other comments" (159 individual comments) which are summarised below:

- 45% (72 respondents) said NO Benefit at all
- 10% (15) said increased traffic congestion and pollution
- 9% (14) said the town needed More and Better Shops not pedestrianisation
- 3% (5) said adverse effects on roads directly leading off the High Street
- 2% (4) said the town already had enough pedestrianised space (The Heart) and that needs to be used better and full.
- 5% (8) said the T.P.P.P would create a quieter and improved environment
- 4% (7) said it would be more attractive to encourage new shops to come to Walton
- 3% (5) said less pollution for visitors
- 3% (5) said it would be the death of town as no passing drivers to see what is on offer
- 2% each said (a) it would create community feel, (b) could see fewer shops closing, (c) reduce speeding drivers and those on double yellows / zig-zag lines

70% of resident respondents said they would in favour of pedestrianisation in some form. F the 30% who did NOT want any closure (164 respondents) they made 135 written comments and they are reflected below:

- 12% said this would have a serious affect on neighbourhood roads
- 11% said what is needed is better, more variety of shops in the town
- 11% said they would support it 24/7
- 6% think what is already pedestrianised (The Heart) should be full and used better
- 5% more FREE parking needed to encourage visitors
- 3% said local roads need residents permits to make T.P.P.P work
- 3% cited that Walton Bridge was a nightmare and closure would make that worse
- 2% mentioned changes to traffic light phasing, a rounabout at the bridge and other highway changes

Individual comments included the following themes:

- Failure of other towns which had done the same: Leatherhead, Reigate, Bucks
- Council needs to lower rates and charges
- Don't think businesses would want it
- More chance for fruit and veg market, long pretty Christmas market
- Well intentioned but benefits do not outweigh the negatives of the traffic impact
- Why not Bridge Street instead?
- Weekends Only a compromise

Of these 135 comments the following streets were specifically mentioned:

- 18% Churchfield Road
- 16% Winchester Road
- 8% New Zealand Avenue
- 5% Esher Avenue, Sidney Road
- 4% The Bridge
- 3% Hepworth Way
- 2% Highfield Road
- <1% Terrace Road, Sandy Way, Hersham Road

BUSINESSES Analysis:

20 out of 27 (74%) businesses say pedestrianisation would have a 'positive' effect on their business (question 10), of the comments from those who see closure as "negative" (other Q12) traffic is the main comment (60%).

17% (4 out of 24 who answered the question 16) businesses DO NOT want the closure, the remaining 83% (20 businesses) support the closure in one way out of the 3 options.

Comments from this question mention a consistent closure time to avoid confusion and the fact the mix of shops need to be reviewed.

67% of business respondents state there is flexibility with delivery schedules.

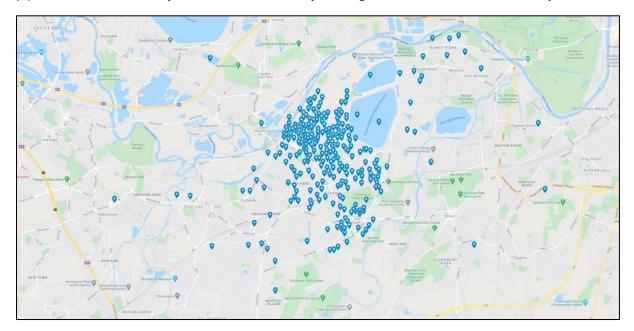
41% businesses respondents would change business practise to put out more tables/chairs and 45% would change business practise to support social distancing.

92% of business respondents would not be affected by the change in bus routes.

Of businesses who replied 43% thought the T.P.P.P would improve Walton as a pleasant town to visit, 14% said we need to use what we have (The Heart) better and 43% said scheme would make no difference.

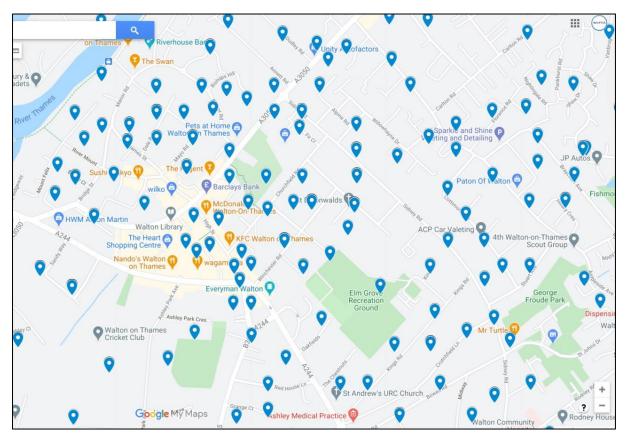
Of the businesses who replied 80% thought the benefits of T.P.P.P would be both a calmer environment and a better shopping experiences, 62% believe it would increase footfall and 48% create more customer interaction.

Postcode Analysis:



(1) Overall Residents responses as far as West Byfleet, Egham, Thames Ditton and Hampton Hill

(2) Break down of Resident responses across central Walton



(3) Who would or would not change number of visits

Blue is those who would not change or would be less likely to visit (63%, 360 respondents) and Orange is those who would be more likely to increase visits (37%, 212 respondents).

